

# Dr. Lawrence Marrich, DC

Carlisle Health and Rehabilitation Center

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Phone (505) 889-3333

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## Visit Related to:

**Pain Symptoms Wellness Visit Auto Accident\* Work Related Injury Other Injury**

### Patient Information:

Sex: ☐ Female ☐ Male

Marital Status: ☐ Single ☐ Married ☐ Partnered ☐ Divorced ☐ Widowed

Full Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ SS # \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_

### Spouse / Parent / Guardian Information:

Full Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ SS # \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

### **AUTO or Workman's Compensation ONLY**

Date of Injury: \_\_\_\_\_ Time of Accident? \_\_\_\_\_ AM PM

City and State Accident Occur? \_\_\_\_\_

Location of Accident: Street / Intersection \_\_\_\_\_

Describe then Accident: \_\_\_\_\_

In this accident, were you the: ☐ Driver ☐ Passenger, Front ☐ Passenger, Rear ☐ Pedestrian

If auto collision, were you struck from: ☐ Front ☐ Behind ☐ Right Side ☐ Left side ☐ Auto was parked

As a result of this accident were traffic citations issued to you? ☐ Yes ☐ No Driver of the other vehicle? ☐ Yes ☐ No

Did You Hit? ☐ Air Bag ☐ Steering Wheel ☐ Side Door ☐ Dashboard ☐ Windshield ☐ other: \_\_\_\_\_

Were You Wearing Seat Belt? ☐ Yes ☐ No Is there a Police Report? ☐ Yes ☐ No

Did You See Your PCP? ☐ Yes ☐ No Were You Taken to Hospital? ☐ Yes ☐ No

### **BILLING PROCEDURES FOR AUTO ACCIDENT CLAIMS**

**First** – Our office will submit claims to your Medical Coverage under Your Auto Insurance.

**Second** – If your Auto Insurance Coverage is exhausted, we will then submit bills to your Health Insurance.

**Third** – Any unpaid charges will be submitted to your attorney (if applicable)

#### **PLEASE NOTE:**

When billing HEALTH INSURANCE for injuries sustained in an Auto accident your Chiropractic Benefits may be exhausted for the entire calendar year.

Once exhausted the benefits will not restart until beginning of the Next Calendar Year.

#### **Do you want your health insurance billed?**

☐ Yes, submit bills to my Health Insurance ☐ No, DO NOT submit bills to my Health Insurance, ONLY submit to Auto Insurance and/or Attorney.

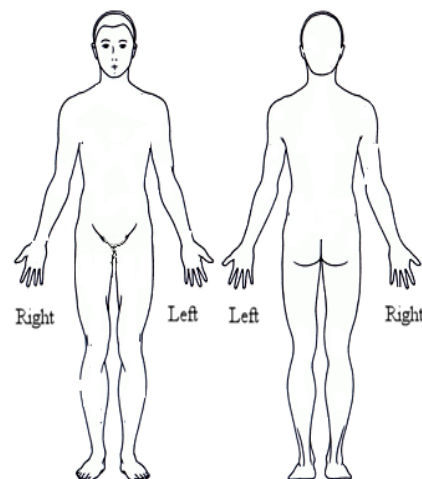
**INITIAL** \_\_\_\_\_

**Please describe your symptoms and what brings you in for treatment:**

- |  |   |   |   |  |
|--|---|---|---|--|
| <input type="checkbox"/> Sweating        |   | <input type="checkbox"/> Sleep Problem          |   |  |
| <input type="checkbox"/> Depressed       |   | <input type="checkbox"/> Concentration          |   |  |
| <input type="checkbox"/> Fever           |   | <input type="checkbox"/> Neck Pain              |   |  |
| <input type="checkbox"/> Headache        |   | <input type="checkbox"/> Neck Stiffness         |   | <input type="checkbox"/> Chest Pain    |
| <input type="checkbox"/> Migraines       |   |   |   | <input type="checkbox"/> Rib Cage Pain |
| <input type="checkbox"/> Hearing Loss    | L | <input type="checkbox"/> Hip Pain               | L | <input type="checkbox"/> Memory Loss   |
| <input type="checkbox"/> Shoulder Pain   | L | <input type="checkbox"/> Soreness               | R | <input type="checkbox"/> Leg Pain      |
| <input type="checkbox"/> Arm Pain        | L | <input type="checkbox"/> Discomfort             |   | <input type="checkbox"/> Sacral Pain   |
| <input type="checkbox"/> Elbow Pain      | L | <input type="checkbox"/> Numbness               |   | <input type="checkbox"/> Coccyx Pain   |
| <input type="checkbox"/> Wrist Pain      | L | <input type="checkbox"/> Breathing Difficulties |   | <input type="checkbox"/> Knee Pain     |
| <input type="checkbox"/> Hand Pain       | L | <input type="checkbox"/> Tingling               |   | <input type="checkbox"/> Ankle Pain    |
| <input type="checkbox"/> Finger Pain     |   | <input type="checkbox"/> Dizziness              |   | <input type="checkbox"/> Foot Pain     |
| <input type="checkbox"/> Upper Back Pain |   | <input type="checkbox"/> Fatigue                |   |  |
| <input type="checkbox"/> Low Back Pain   |   | <input type="checkbox"/> Weakness               |   |  |

**Where specifically do you hurt? Please indicate in theist and on the Body Figure**

- |                                     |                                   |   |   |
|-------------------------------------|-----------------------------------|---|---|
| <input type="checkbox"/> Headache   | <input type="checkbox"/> Hip      | L | R |
| <input type="checkbox"/> Neck       | <input type="checkbox"/> Shoulder | L | R |
| <input type="checkbox"/> Upper Back | <input type="checkbox"/> Arm      | L | R |
| <input type="checkbox"/> Mid Back   | <input type="checkbox"/> Elbow    | L | R |
| <input type="checkbox"/> Lower Back | <input type="checkbox"/> Leg      | L | R |
| <input type="checkbox"/> Eyes       | <input type="checkbox"/> Knee     | L | R |
| <input type="checkbox"/> Ears       | <input type="checkbox"/> Ankle    | L | R |
| <input type="checkbox"/> Chest      | <input type="checkbox"/> Wrist    | L | R |
| <input type="checkbox"/> Abdomen    | <input type="checkbox"/> Hand     | L | R |
| <input type="checkbox"/> Buttocks   | <input type="checkbox"/> Jaw      | L | R |
| <input type="checkbox"/> Head       | <input type="checkbox"/> Rib Cage | L | R |



**Describe on the Scale from lowest to highest of the pain you have. (Mark two)**

Circle One:      0      1      2      3      4      5      6      7      8      9      10  
**ZERO PAIN** **UNBEARABLE PAIN**

**What time of the day is the pain?**

☐ None      ☐ Morning      ☐ Midday      ☐ After Work      ☐ Evening      ☐ Nighttime      ☐ All Day Long

**Severity:**      ☐ Mild      ☐ Moderate      ☐ Severe

**Frequency:**      ☐ Once      ☐ Intermittent      ☐ Occasional      ☐ Frequent      ☐ Constant

**Quality:**      ☐ Dull      ☐ Aching      ☐ Sharp      ☐ Stabbing      ☐ Burning      ☐ Sore

Have you Been Treated by another Facility for this injury/ Symptoms? ☐ Yes      ☐ No

If, Yes, When and Where? \_\_\_\_\_

**What Activities of Daily Living are you having difficulty performing?**

- |                                   |                                      |                                      |
|-----------------------------------|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> Sleeping | <input type="checkbox"/> Toileting   | <input type="checkbox"/> Working     |
| <input type="checkbox"/> Walking  | <input type="checkbox"/> Cleaning    | <input type="checkbox"/> Lifting     |
| <input type="checkbox"/> Standing | <input type="checkbox"/> Self-Care   | <input type="checkbox"/> Desk Work   |
| <input type="checkbox"/> Sitting  | <input type="checkbox"/> Family Care | <input type="checkbox"/> Traveling   |
| <input type="checkbox"/> Bending  | <input type="checkbox"/> Child Care  | <input type="checkbox"/> School      |
| <input type="checkbox"/> Dressing | <input type="checkbox"/> Driving     | <input type="checkbox"/> Concentrate |
| <input type="checkbox"/> Shoes    | <input type="checkbox"/> Gardening   |                                      |

**Describe how the pain affects these Activities of Daily Living:**

\_\_\_\_\_  
 \_\_\_\_\_

**Circle the number that describes the pain and Activities of Daily Living (ADL):**

- |  |   |
|--|---|
| 1 – No Pain                            | 6 – Pain Limits Work and Prevents Any ADL's     |
| 2 – Slight Discomfort                  | 7 – Pain Prevents Both Work and ADL's           |
| 3 – Pain with No Effect on ADL's       | 8 – Pain Prevents Working, ADL's and Activity   |
| 4 – Pain with a Little Effect on ADL's | 9 – Pain Keeps Me in Bed or Sitting at All Time |
| 5 – Pain Prevents Any ADL's            | 10 - Pain Everywhere, All the time              |

**What other conditions have you been treated for? (Explain in detail)**

**What Surgeries or Procedures have you had? (Explain in detail)**

**Medical History – (Check all that apply)**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Diabetes            | <input type="checkbox"/> COPD               | <input type="checkbox"/> Convulsions            |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Scoliosis          | <input type="checkbox"/> Fainting               |
| <input type="checkbox"/> AIDS                | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Sweats                 |
| <input type="checkbox"/> Sciatica            | <input type="checkbox"/> Ulcers             | <input type="checkbox"/> Chills                 |
| <input type="checkbox"/> Bursitis            | <input type="checkbox"/> Deafness           | <input type="checkbox"/> Nervousness            |
| <input type="checkbox"/> Osteoporosis        | <input type="checkbox"/> Blindness          | <input type="checkbox"/> Eczema                 |
| <input type="checkbox"/> Alzheimer           | <input type="checkbox"/> Migraines          | <input type="checkbox"/> Prostrate Trouble      |
| <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Disc Disorder      | <input type="checkbox"/> Bleeding               |
| <input type="checkbox"/> Gout                | <input type="checkbox"/> Neuralgia          | <input type="checkbox"/> Tonsillitis            |
| <input type="checkbox"/> Amputation          | <input type="checkbox"/> Constipation       | <input type="checkbox"/> Earache                |
| <input type="checkbox"/> Ulcers              | <input type="checkbox"/> Diarrhea           | <input type="checkbox"/> Hemorrhoids            |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Nausea             | <input type="checkbox"/> Pregnancy              |
| <input type="checkbox"/> Cancer              | <input type="checkbox"/> Vomiting           | <input type="checkbox"/> Neuro-Muscular Disease |
| <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Varicose Vein      |   |
| <input type="checkbox"/> Stroke              |   |   |

**OTHER MEDICAL INFORMATION:**

List any Current Allergies: (Be specific)

Current Medications You are Taking: (Be specific)

**I CERTIFY THAT THE ABOVE INFORMATION I HAVE GIVEN IS TRUE. I DECALRE THAT I HAVE LISTED ALL THE MEDICAL/HEALTH INSURANCE PLANS FROM WHICH I MAY RECEIVE BENEFITS.**

**Patients Signature**

**Date**

**Patients Name (Please Print)**

**INSURANCE INFORMATION**

**Insurance and Primary Care Physician (PCP) Information:**

INS: \_\_\_\_\_ Member/Acct#: \_\_\_\_\_ Group #: \_\_\_\_\_  
\_\_\_\_\_

Employer: \_\_\_\_\_ Phone #: \_\_\_\_\_

Policyholder's Name: \_\_\_\_\_ Self Spouse Child Other:

PCP Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

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**Auto Accident / Workman's Comp**

1: Ins. Company: \_\_\_\_\_ Claim #: \_\_\_\_\_

Adjuster: \_\_\_\_\_  
—

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

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2: Ins. Company: \_\_\_\_\_ Claim #: \_\_\_\_\_

Adjuster: \_\_\_\_\_  
—

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

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**Attorney**

1: Attorney Office: \_\_\_\_\_ Contact Person: \_\_\_\_\_  
\_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

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**Attorney**

2: Attorney Office: \_\_\_\_\_ Contact Person: \_\_\_\_\_  
\_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**PATIENT'S STATEMENT OF PRIVACY RIGHTS – HIPAA**

As a patient of this practice, you have the right to privacy of your Personal Health Information and know that such information shall be properly and securely maintained by this practice, in accordance with our own policy and in compliance with the Health Information Portability and Accountability Act of 1996 (HIPAA). HIPAA was enacted to give you, the patient of a health care provider and covered under a health insurance claim, more control over your health information, to set boundaries on the health care providers and others must achieve to protect the privacy of Personal Health Information, and to hold violators accountable, with appropriate penalties for violations of a patient's right to privacy.

I hereby acknowledge receipt of this offices statement of Privacy Rights provided on my behalf and in accordance with law and have read and understand my rights to privacy and security of Personal Health Information, as a patient of this practice.

INITIAL \_\_\_\_\_

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**OFFICE FINANCIAL POLICY**

In as much as I have consented to be treated by Dr. Lawrence Marrich, I do so with the understanding that I am directly and personally responsible to pay in full all fees for the service(s) I received. I agree unless I otherwise notify the office of Dr. Marrich within 24 hours prior to my scheduled appointment, that there will be a non-cancellation fee charged.

**Health/Auto Insurance** At my request, and as a courtesy to me, after providing Dr. Marrich with a copy of my insurance identification card, this office agrees to assist me financially by billing my insurance company and awaiting their direct payment of those amounts allowable under the terms of my policy. I hereby request and authorize that payment of insurance benefits for service(s) provided to me by Dr. Marrich to be made directly to Dr. Marrich. I understand that I am financially responsible for any co-payments, deductibles, and non-covered services. Dr. Marrich accepts assignment on all covered service(s) unless otherwise notified. I also direct any third-party insurer and/or my attorney to pay any outstanding charges directly to Dr. Marrich from any settlement I may receive.

I have been informed that in the event my insurance benefits are terminated or exhausted, I agree to pay all charges in full at the time services are rendered. In the event my account is turned over for collection, I agree to pay all costs of collection, including attorney's fees."

I agree to satisfy my deductible, co-payments and pay any amount not covered by my insurance company.

I also acknowledge and understand that payment for services is not contingent on any settlement, verdict, arbitration award or mediated settlement. I agree to pay for your services regardless of the outcome of any legal proceeding involving any accident in which I was involved or the injuries I suffered.

I also have been informed that the following service(s) may not be covered by my insurance company and I will pay an additional amount for the service(s). Example of service(s) not covered: Homeopathic remedies, vitamins, supplements, durable medical equipment, and modalities (Heat and electrical stimulation).

INITIAL \_\_\_\_\_

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**CONSENT TO TREATMENT (MINOR)**

I hereby request and authorize *Dr. Lawrence Marrich*, to perform diagnosis tests and render chiropractic adjustments and other treatment to my minor son/daughter \_\_\_\_\_. This authorization also extends to all other doctors and office staff members and is intended radiographic examination at the doctor's discretion.

As of this date, I have the legal right to select and authorize health care services for the minor child named above. (If applicable) Under the terms and conditions of my divorce, separation or other legal authorization, the consent of a spouse/former spouse or other parent is not required. If my authority to so select and authorize this care should be revoked or modified in any way, I will immediately notify the office.

## **INFORMED CONSENT TO TREATMENT**

**PATIENT NAME:** \_\_\_\_\_

To the patient: Please read this entire document prior to signing it. It is important that you understand the information contained in this document. Please ask questions before you sign if there is anything that is unclear.

### **The nature of the chiropractic adjustment:**

The primary treatment used by Doctor of Chiropractic is spinal manipulative therapy. I will use that procedure to treat you. I may use my hands or a mechanical instrument upon your body in such a way as to move your joints. That may cause an audible "pop" or "click," much as you have experienced when you "crack" your knuckles. You may feel a sense of movement.

### **Examination and Treatment**

As part of the examination and treatment, you are consenting to the following procedures:

\_\_\_ spinal Manipulation \_\_\_ palpation \_\_\_ vital signs \_\_\_ range of motion \_\_\_ orthopedic testing  
\_\_\_ basic neurologic testing \_\_\_ electrotherapeutic stimulation \_\_\_ hot packs/ red light

### **The risk inherent in chiropractic adjustment**

As with any healthcare procedure, there are certain complications which may arise during chiropractic manipulation and therapy. These complications which may arise during chiropractic manipulation and therapy. These complications include but are not limited to fractures, disc injuries, dislocations, muscle strain, cervical myelopathy, costovertebral strains and separations, and burns. Some types of manipulation of the neck have been associated with injuries to the arteries in the neck leading to or contributing to serious complications including stroke. Some patients will feel some stiffness and soreness following the first few days of treatment. The Doctor will make every reasonable effort during examination to screen for contraindications to care; however, if you have a condition that would otherwise not come to the Doctor's attention it is your responsibility to inform the Doctor.

### **The probability of those risks occurring**

Fractures are rare occurrences and generally result from some underlying weakness of the bone which we check for during the taking of your history and during examination and X-ray. Stroke and/or arterial dissection caused by chiropractic manipulation of the neck has been the subject of ongoing medical research and debate. The most current research on the topic is inconclusive as to a specific incident of this complication occurring. If there is a causal relationship at all it is extremely rare and remote. Unfortunately, there is not recognized screening procedure to identify patients with neck pain who are at risk of arterial stroke.

### **The availability and nature of other treatment options**

Other treatment options for your condition may include:

- Self-administered, over-the-counter analgesics and rest
- Medical care and prescription drugs such as anti-inflammatory, muscle relaxants and painkillers
- Hospitalization
- Surgery

If you choose to use of the above "other treatment" options, you should be aware that there are risks and benefits of such options and you may wish to discuss these with your primary medical physician.

### **The risks and dangers attendant to remaining untreated**

Remaining untreated may allow the formation of adhesions and reduce mobility which may set up a pain reaction further reducing mobility. Over time this process may complicate treatment making it more difficult and less effective the longer it is postponed.

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<b>Patients Signature</b>	<b>Date</b>	<b>Patients Name (Please Print)</b>
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<b>Parent/Guardian Signature</b>	<b>Parent/Guardian Name (Please Print)</b>
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<b>Witness (Office staff)</b>	<b>Date</b>
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